Clean Energy Access Tariff

The Orange County Power Authority ("OCPA") Clean Energy Access Tariff (referred to as “Clean Energy Access" or “CEA”) supports low-income residential customers living in disadvantaged communities who cannot afford, or are unable, to install their own distributed renewable energy generation system. OCPA CEA program participants receive 100% renewable energy from qualified renewable generating facilities in disadvantaged communities ("qualified facilities," as defined below) procured by OCPA to serve enrolled customers.

A. APPLICABILITY

To be eligible for the CEA program, an OCPA customer must be a residential, non-Net Energy Metering (“NEM”) customer on a California Alternate Rates for Energy (“CARE”) or Family Electric Rate Assistance (“FERA”) rate residing within a disadvantaged community (“DAC”) as defined and detailed in the Terms and Conditions below.

OCPA will use an auto-enrollment procedure for the CEA program that prioritizes eligible customers at high risk of disconnection, including customers who have received past-due or discontinuation notices. Eligible customers will be automatically enrolled based on OCPA’s prioritized eligibility list until total customer enrollment for the CEA program reaches 0.53 megawatts (“MW”) (OCPA’s “Clean Energy Access Program Cap”). Customers will receive a notification after they have been enrolled in the program. If additional capacity becomes available, new enrollments will continue to follow OCPA’s prioritized eligibility list.

This program is not available to customers on certain rate schedules or products as detailed in the Terms and Conditions below.

OCPA will procure energy to serve customers enrolled in this program via Power Purchase Agreements with qualified facilities as detailed in the Terms and Conditions below.

The CEA program will commence service effective September 15, 2026.

B. RATES AND CREDITS

Customers enrolled in the CEA program will receive 100% renewable electricity generation priced the same as OCPA’s Basic Choice rate tier prior to application of a 20% discount as described below. Customers will remain on their current applicable Southern California Edison (“SCE”) rate schedule(s) for transmission and delivery charges. All charges, credits and provisions of a customer’s otherwise applicable tariffs, rates, or policies (“OAT”) apply.

The total amount billed to the customer will be adjusted by applying a credit and/or discounted generation rate to the customer’s monthly usage that provides the equivalent of a 20% discount on their total bill under the OAT (including OCPA generation charges at the Basic Choice rate tier, SCE delivery charges, and applicable CCA cost responsibility surcharges) prior to the application of any fixed charges, credits, state and local taxes, or fees. The discount will be calculated based on the customer’s total applicable bill but reflected through the OCPA generation portion of the bill. OCPA will adjust the CEA program rates to maintain the 20% bill discount whenever the otherwise applicable OCPA or SCE rates change. Notice of any change to the CEA program rates arising from a change to SCE rates or other charges will be posted to OCPA's website at www.ocpower.org. If SCE changes its applicable rates or charges, the CEA program rates may be changed (to preserve the required 20% discount on participating customers' total electric bills) without returning to OCPA's Board of Directors for approval of the CEA program rate changes. Following any approved change to OCPA generation rates by OCPA's Board of Directors, the corresponding CEA program rates will be adjusted as necessary, without returning to OCPA's Board of Directors for approval of the CEA program rate changes, to implement the approved OCPA generation rates and maintain the required 20% total bill discount.

Existing CARE or FERA customers enrolled in the CEA program will retain their CARE or FERA discount and the 20% CEA program discount will be applied to the customer's CARE or FERA rate.

C. TERMS AND CONDITIONS

1. **Customer eligibility.** To enroll in OCPA's CEA program, customers must meet the following eligibility criteria (Note: Eligibility for the CEA program does not guarantee enrollment):
    a. **OCPA enrollment:** Participants must be residential, non- NEM OCPA customers. SCE bundled customers and customers served by Direct Access providers are not eligible to participate. Customers enrolled in the CEA program are not eligible for any of OCPA's other rate discount programs.
    b. **CARE/FERA eligibility:** Customers must be enrolled in the CARE program or FERA program. If a customer is not already enrolled in CARE or FERA, they must enroll in CARE or FERA first before becoming eligible for the CEA program.
    c. **Disadvantaged community:** The customer's service address must be located in a DAC, which is a census tract that is either (1) identified by CalEnviroScreen 4.0, or CalEnviroScreen 5.0, or a subsequent version of CalEnviroScreen as scoring among the top 25% of census tracts statewide, (2) a census tract scoring in the highest 5% of the Pollution Burden score in CalEnviroScreen 4.0, or CalEnviroScreen 5.0, or a subsequent version of CalEnviroScreen that does not have an overall CalEnviroScreen score because of unreliable socioeconomic or health data, or (3) is located in California Indian Country as defined in 18 United States Code Section 1151, with the exception of privately held in-holdings, which are defined as non-Indian owned fee land located within the exterior boundaries of California Indian Country; in the event of multiple owners, such land shall be considered Indian owned if at least one owner is a tribe or tribal member, regardless of the use of the land.

       In the event the census tract in which a customer resides is not scored in a subsequent version of the CalEnviroScreen tool as a top 25% DAC or as one of the census tracts in the top 5% of pollution burden, the customer may retain their eligibility for the CEA program, so long as such customer continues to meet all other eligibility criteria.

2. **Ineligible rates.** Customers served under the following rate schedules cannot concurrently participate in the CEA program:
    a. NEM
    b. A master meter rate schedule (Schedules DM, DMS-1, DMS-2, DMS-3)
    c. TOU-EV-1
    d. TOU-D-T
    e. DE (utility employee) rate schedule
    f. Non-residential rate schedules

3. **Customer enrollment and term.** After the program start date, service under the CEA program rates will become effective for selected customers within two billing periods after OCPA completes the auto-enrollment procedure for eligible CARE/FERA customers.

    There is no minimum length of time that a customer must take service under this program. There is also no termination fee associated with de-enrolling from the CEA program. If a customer elects to no longer receive service under this program, the change will take effect no later than two billing periods after OCPA receives the customer's request to de-enroll from the CEA program. Customers can remain on the CEA program rates for a period of up to 20 years from the date the customer first begins service under the program, subject to continued program funding, applicable law, and CPUC requirements, as long as the customer continues to meet the program qualifications.

    If a CEA program customer turns off their service at their current address and moves to a new location, the customer will need to recertify their eligibility for the CEA program at the new location by calling or emailing OCPA at (866) 262-7693 or answers@ocpower.org.

    Customers enrolled in CARE or FERA must recertify their CARE or FERA eligibility with SCE as required by SCE tariffs. Customers who, after being enrolled in the CEA program, become ineligible for the program, will be de-enrolled from the CEA program and returned to their previous OCPA rate option. CEA program customers who request to opt up from Basic Choice to a different OCPA product will be de-enrolled from the CEA program.

4. **Qualified facilities.** In order to serve the customers enrolled in the CEA program, OCPA will procure energy resources, up to the Clean Energy Access Program Cap, from qualified facilities which are defined as new Renewable Portfolio Standard ("RPS") eligible solar photovoltaic ("PV") generating facilities and RPS-eligible solar PV generating facilities paired with storage, with a nameplate rated generating capacity between 500 kilowatts ("kW") and 1 MW that are:
    a. Located within a DAC in OCPA or SCE territory; and
    b. Contracted with OCPA via a Power Purchase Agreement to supply energy to OCPA for the purpose of meeting customer enrollment under the CEA program;

    Before new qualified facilities come online, OCPA will serve CEA program customers on an interim basis using existing resources that otherwise meet all CEA program requirements. Once new qualified facilities come online, CEA program customers will be served by these projects.

5. **OCPA's Clean Energy Access Program Cap.** Enrollment for the CEA program will be capped once customer enrollments reach a capacity of 0.53 MW for the program.

6. **Metering.** All customers must be metered according to the requirements of their OAT.

7. **Reservation of Rights.** OCPA reserves the right to modify, suspend, or terminate one or more components of, or all of, the CEA program at a duly noticed public meeting of OCPA's Board of Directors. By enrolling or remaining enrolled in the CEA program, customers acknowledge and accept OCPA's reservation of rights.

8. **LIMITATION OF LIABILITY.** FOR ANY ACT OR OMISSION IN THE PERFORMANCE OF THIS TARIFF, THE SOLE AND EXCLUSIVE REMEDY SHALL BE THE AMOUNT OF DIRECT DAMAGE ACTUALLY INCURRED. IN NO EVENT SHALL ANY PARTY SUBJECT TO THIS TARIFF BE LIABLE FOR ANY INDIRECT, SPECIAL, CONSEQUENTIAL, PUNITIVE OR EXEMPLARY DAMAGES, INCLUDING LOST PROFITS, BUSINESS INTERRUPTION DAMAGES, OR ATTORNEY'S FEES WHETHER IN CONTRACT, TORT, OR STRICT LIABILITY.